



**An overview on the IEAGHG
technical programme: CO₂ capture
technologies for the power and
industrial sectors, their integration,
and potential to reduce costs**

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Who are we?

Our internationally recognised name is the IEA Greenhouse Gas R&D Programme (IEAGHG). We are a Technology Collaboration Programme (TCP) and are a part of the International Energy Agency's (IEA's) Energy Technology Network.

Disclaimer

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Technology Collaboration Programme

by IEA



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What I am going to talk about



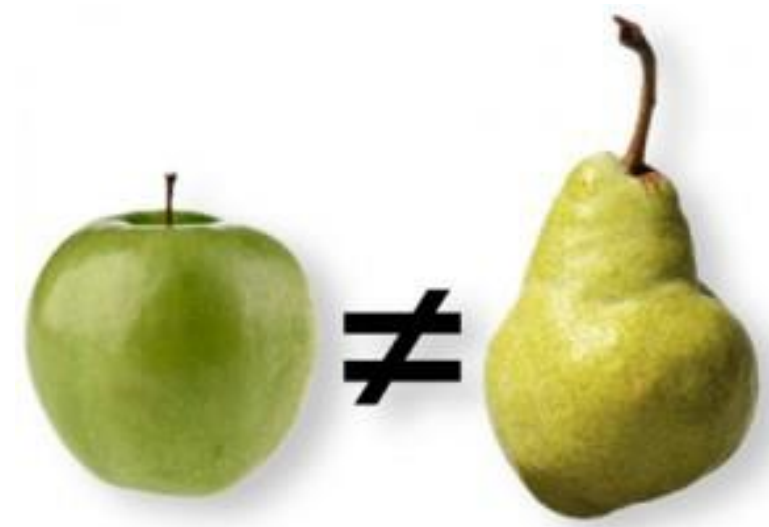
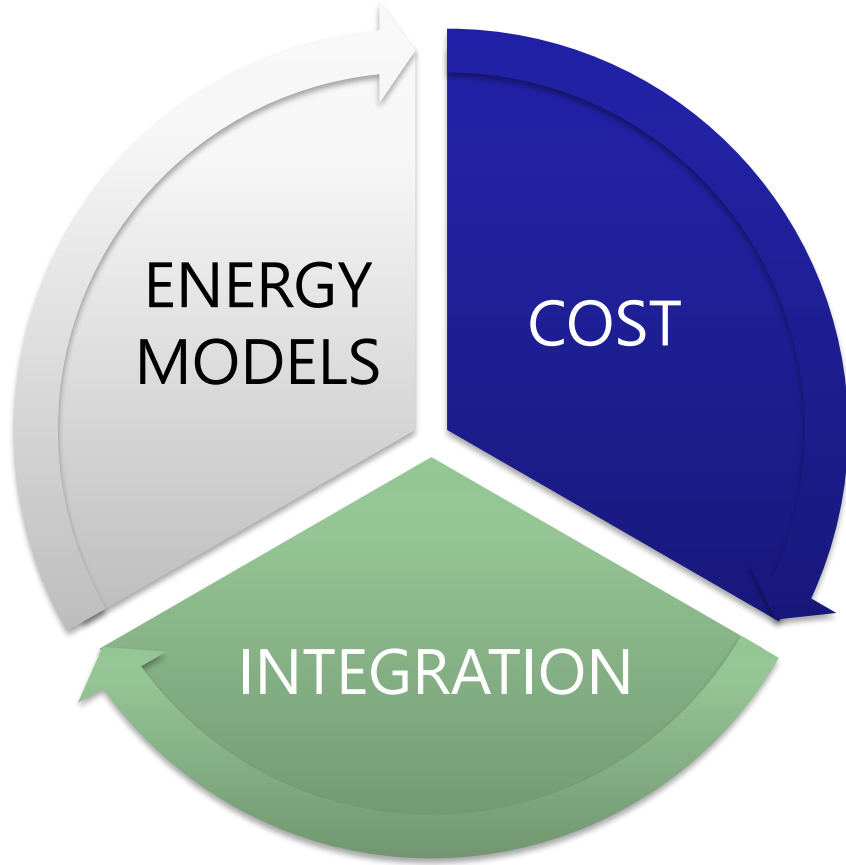
- The problem
- How we have studied the problem
 - Power
 - Towards zero emissions from fossil-fuel-fired power stations
 - Review of fuel cells with CCS
 - Valuing flexibility in CCS power plants (FlexEVAL)
 - Crosscutting issues
 - Effects of plant location on the costs of CO₂ capture
 - Further assessment of emerging CO₂ capture technologies and their potential to reduce costs **(Ongoing)**
 - Understanding the cost of reducing water usage in coal and gas fired power plants with CCS **(Ongoing)**
 - Industry
 - Cost of CO₂ capture in the industrial sector: cement and steel industries

The problem

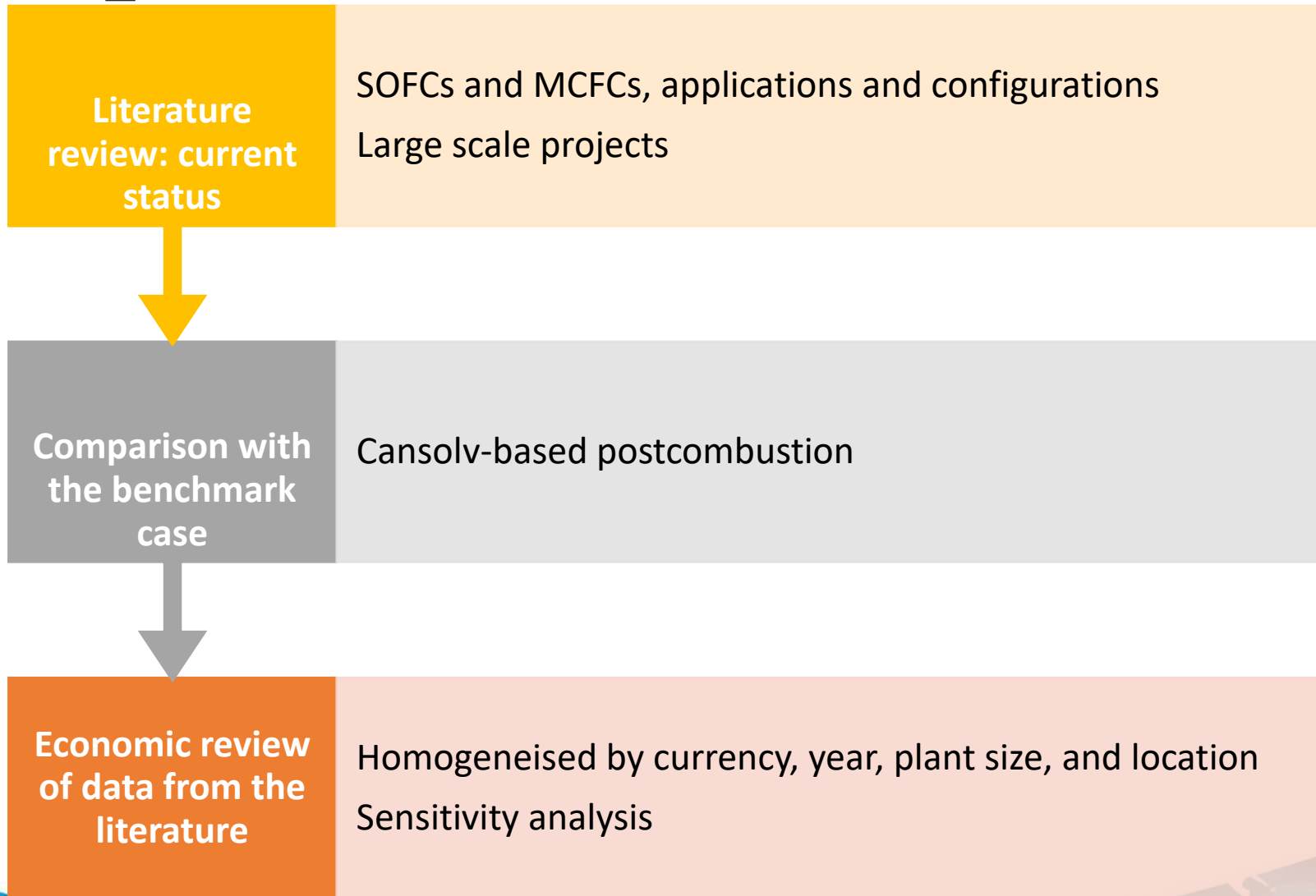


- CO₂ capture is recognised as an important contribution to decarbonize the electricity system and the industrial sector
- BUT: price, integration, full CO₂ reduction?
- IEAGHG commissioned 7 studies in the 2017-2019 period, linked to power and industrial plants, and the concerns above

POWER PLANTS



Review of Fuel Cells with CO₂ capture





Case	Description
Case 1a	Supercritical Pulverised Coal (PC) boiler plant
Case 1b	PC boiler plant with CCS (Cansolv CO ₂ Capture Process)
Case 2a	Natural Gas Combined Cycle (NGCC) plant
Case 2b	NGCC plant with CCS (Cansolv)
Case 3a	Integrated Gasification Combined Cycle (IGCC) plant (GEE Radiant Gasifier)
Case 3b	IGCC plant (GEE) with CCS (2-Stage Selexol)
1	Atmospheric NGFC (utilising MCFC) + cryogenic CO ₂ separation
2	Atmospheric IGFC+ utilising SOFC+ oxy-combustion+ condensation
3	Pressurised IGFC (utilising SOFC) + oxidation + flash cascade
4	Pressurised NGFC (utilising SOFC) + oxidation followed by flash cascade
5	Atmospheric MCFC with Natural Gas at the anode and exhaust from PC boiler at the cathode +oxy-combustion+ condensation



Doosan Babcock

Review of Fuel Cells with CO₂ capture



Doosan Babcock



- The CO₂ avoided cost is low for case 5 (to note the methodology limitation), and still competitive LCOE

Case	Ref 1a	Ref 1b	Ref 2a	Ref 2b	Ref 3a	Ref 3b	1	2	3	4	5
Performance											
Net Power Output (MWe)	634	634	634	634	634	634	634	634	634	634	634
Net Plant HHV efficiency (%)	40.7	32.5	51.5	45.7	39.0	32.6	58.9	49.4	44.8	74.0	45.6
HHV Thermal Input (MWth)	1557.7	1950.8	1231.1	1387.3	1625.6	1944.8	1076.8	1283.4	1415.2	856.8	1389.7
CO ₂ emissions (g/kWh)	774	97	357	40	782	93	98	1	0	0	113
CO ₂ Capture (%)	0	90	0	90	0	90	72	>99	100	100	88
Cost											
Installed cost (2017 M€)	1653.4	2875.1	558.6	1208.7	1974.2	2761.3	800.7	3164.7	3234.2	3367.3	1185.1
LCOE (2017 € cent/kWh)	9.61	15.20	6.05	9.09	11.01	14.74	6.92	19.18	18.75	19.55	8.62
Cost of CO ₂ avoided (2017 €/t CO ₂)	N/A	82.6	N/A	96.0	N/A	54.2	33.5	104.7	99.0	378.2	-15.0

Review of Fuel Cells with CO₂ capture



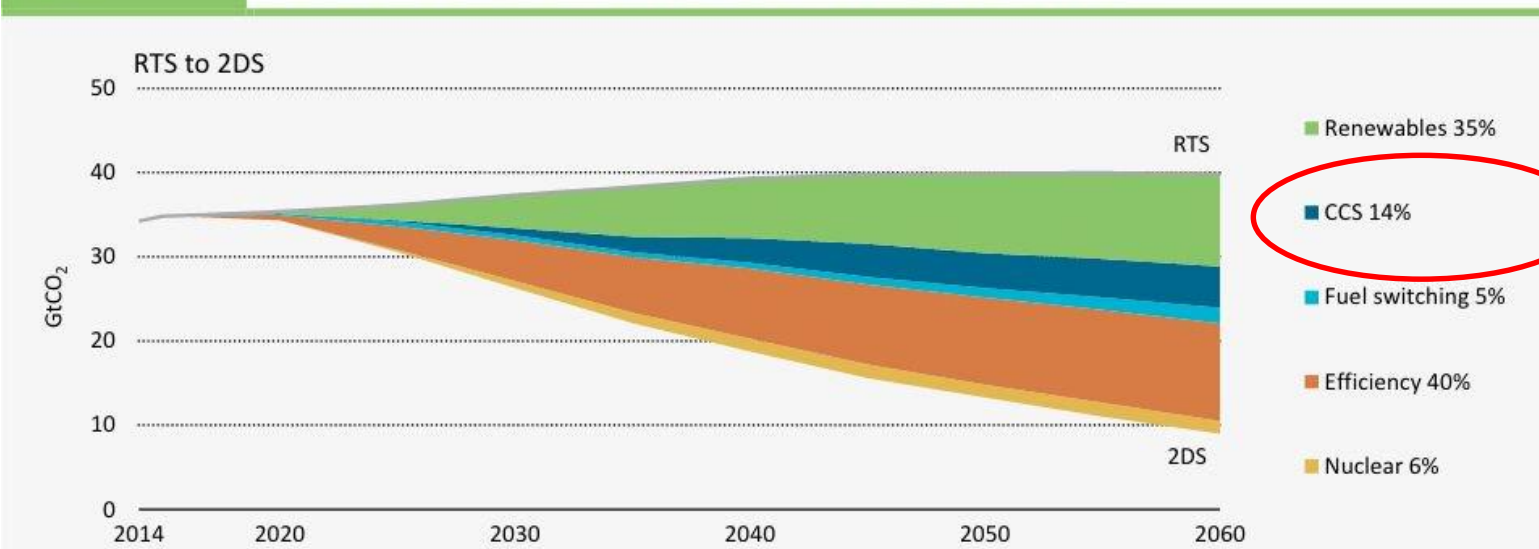
Doosan Babcock

- The results of this study show that FC with CCS hybrid cycles have the potential to be competitive with current state of the art carbon capture technology but not yet there.

90% CAPTURE RATE... WHY?



Figure 1.1. Sector contribution to emissions reduction



Note: GtCO₂ = gigatonnes of carbon dioxide.

Key point *Reduction efforts are needed on both the supply and end-use sides; focusing on only one does not deliver the 2DS.*

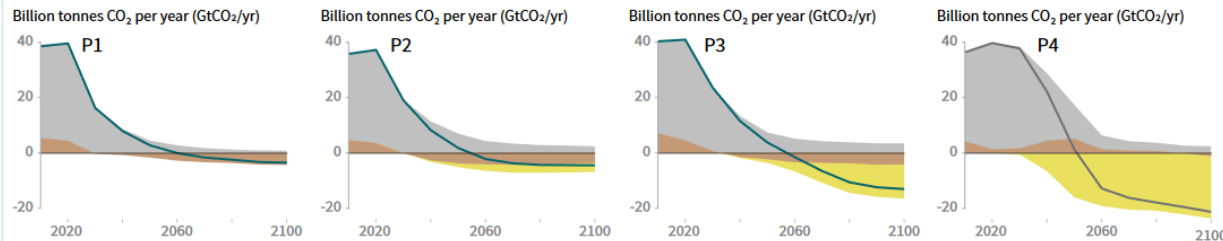
<https://www.iea.org/reports/energy-technology-perspectives-2017>

Towards zero emissions from fossil-fuel-fired power stations



Breakdown of contributions to global net CO₂ emissions in four illustrative model pathways

● Fossil fuel and industry ● AFOLU ● BECCS



P1: A scenario in which social, business and technological innovations result in lower energy demand up to 2050 while living standards rise, especially in the global South. A downsized energy system enables rapid decarbonization of energy supply. Afforestation is the only CDR option considered; neither fossil fuels with CCS nor BECCS are used.

P2: A scenario with a broad focus on sustainability including energy intensity, human development, economic convergence and international cooperation, as well as shifts towards sustainable and healthy consumption patterns, low-carbon technology innovation, and well-managed land systems with limited societal acceptability for BECCS.

P3: A middle-of-the-road scenario in which societal as well as technological development follows historical patterns. Emissions reductions are mainly achieved by changing the way in which energy and products are produced, and to a lesser degree by reductions in demand.

P4: A resource- and energy-intensive scenario in which economic growth and globalization lead to widespread adoption of greenhouse-gas-intensive lifestyles, including high demand for transportation fuels and livestock products. Emissions reductions are mainly achieved through technological means, making strong use of CDR through the deployment of BECCS.

- **IEAGHG Note: IAMs typically assume Capture rate of 90% - this is a limiting factor for CCS deployment from IAMs later this century.**

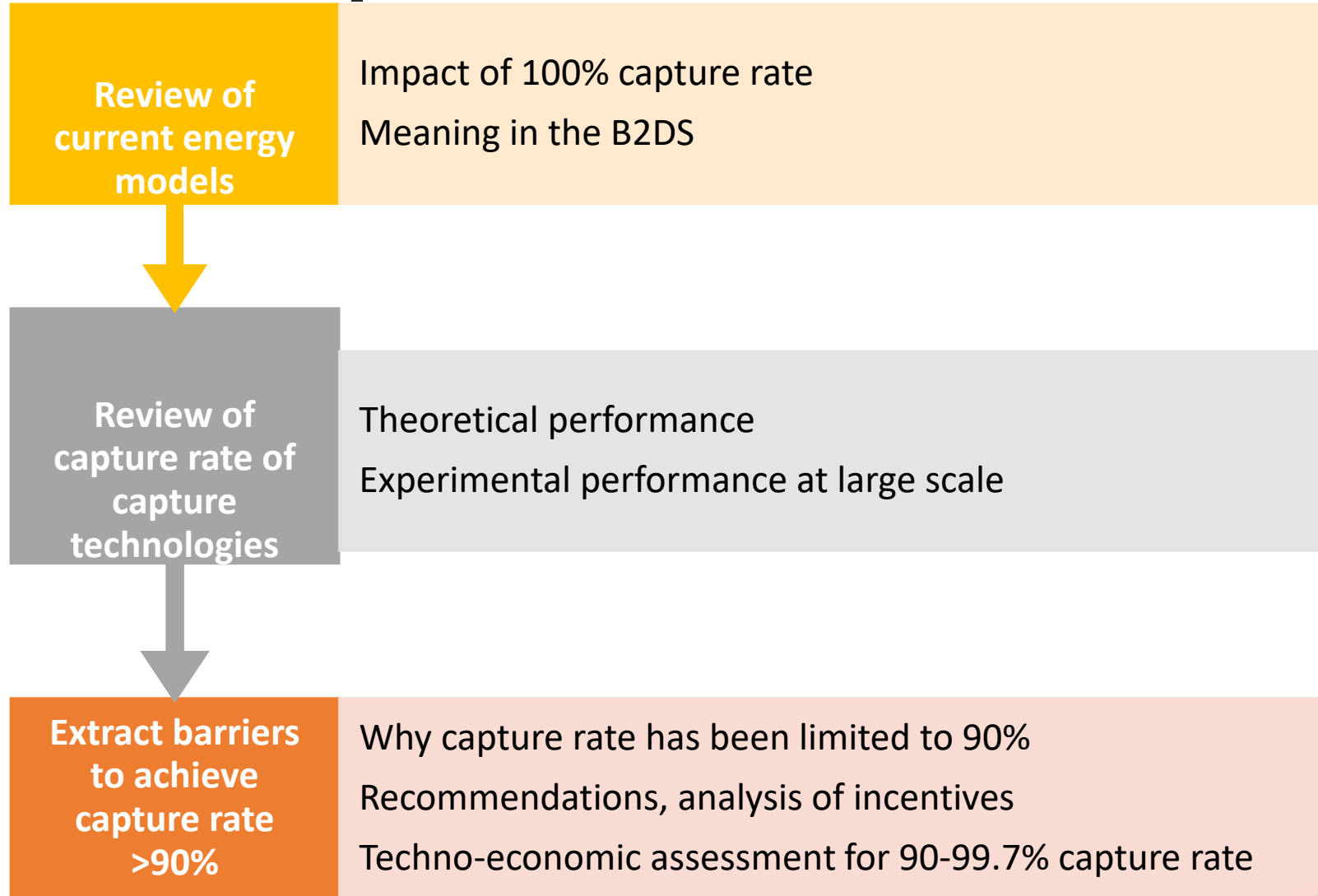
- <https://www.ipcc.ch/report/sr15/>

**Towards Zero Emissions
CCS in Power Plants
Using Higher Capture
Rates or Biomass**

IEAGHG Technical Report
2019-02
March 2019

IEA GREENHOUSE GAS R&D PROGRAMME

Towards zero emissions from fossil-fuel-fired power stations



Towards zero emissions from fossil-fuel-fired power stations



More attention is needed on zero emission fossil fuel power plants using CCS in research and development:
DEPLOYMENT



Increasing capture rate to 99.7% on USC coal plant with CCS, LCOE increased by 7% and CO₂ avoidance cost 3% (essential to demonstrate in practice)

DOES IT FIT?



Valuing flexibility in CCS power plants (FlexEVAL)



Identify the role of flexibility in UK electricity

It is not CCS alone that will achieve the decarbonisation of the power sector, but rather a well-balanced combination of technologies

Develop a metric to evaluate the wide benefit of technologies

LCOE is an intuitive metric BUT does not account for price and production variability of vies an indication for the impact a technology has on the energy economics or flexibility

Quantify the value of CCS on the UK electricity system

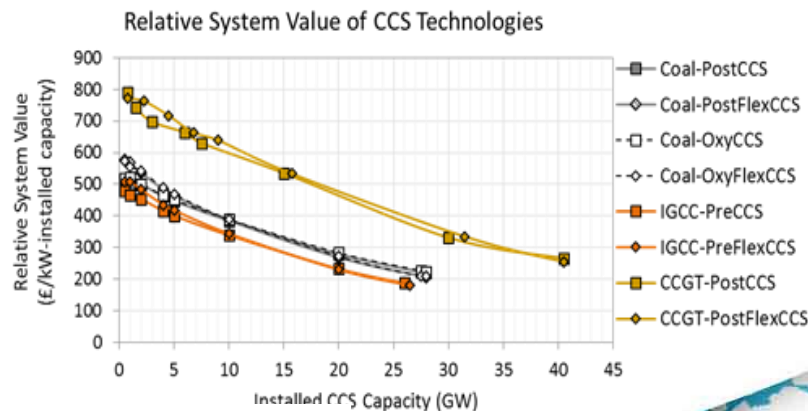
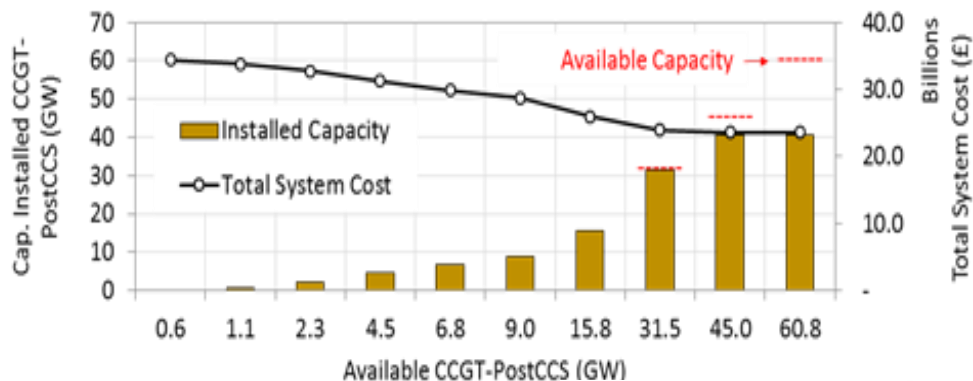
System Value (SV): marginal change in total electricity generation cost from integrating an additional unit of that technology

Intended to create a complete understanding for the system synergy and challenges

Valuing flexibility in CCS power plants (FlexEVAL)



- Flexible CCS provide and added VALUE by accommodating high level of intermittent renewable capacity, reducing Total System Cost. It reduces the interconnection capacity, reducing the electricity imports (also limited)
- The interaction of CCS technologies with renewable capacity is decisive. However, lower CCS use due to high use of renewables could disincentivise investment



CROSSCUTTING ISSUES



**SAME SOLUTION
WHEREVER YOU ARE?**



Effects of plant location on the costs of CO₂ capture



Cost of CO₂ capture: general assessments

Regardless of design, ambient conditions or location



To provide technical and economic differences

Net efficiencies were changed per location (different efficiency penalties due to the PCC)

Local costs were adjusted: CAPEX, OPEX and LCOE varied

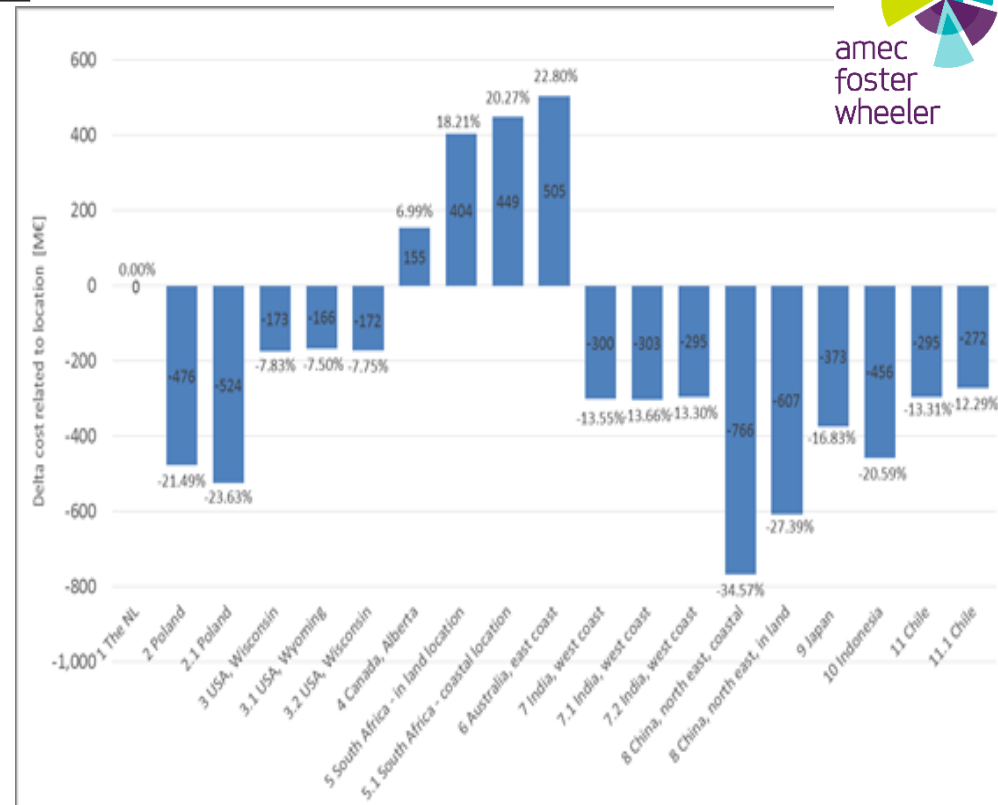
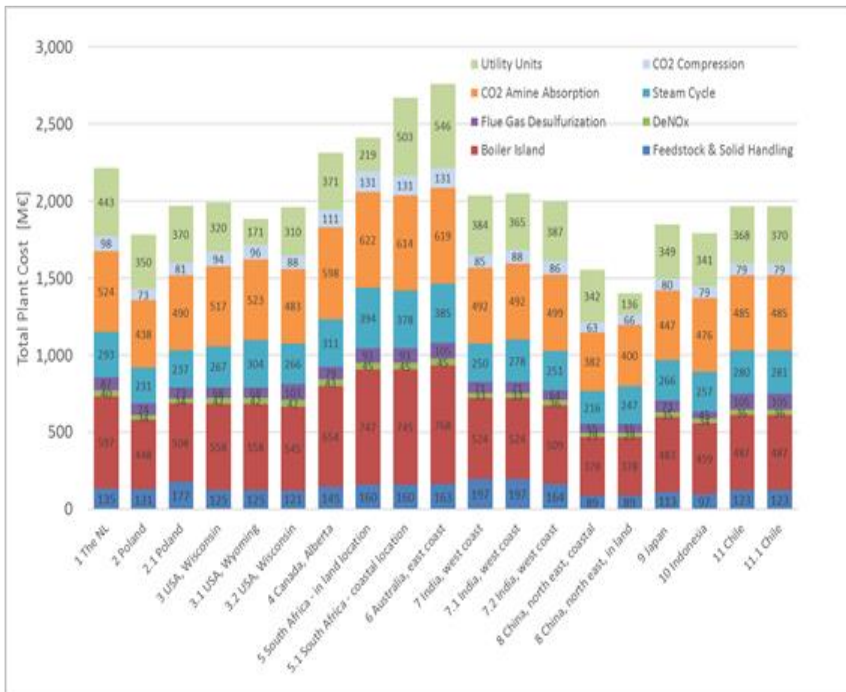


Key factors

Where it is more convenient to install PCC in the power sector

The impact on CAPEX, OPEX and LCOE

Effects of plant location on the costs of CO₂ capture



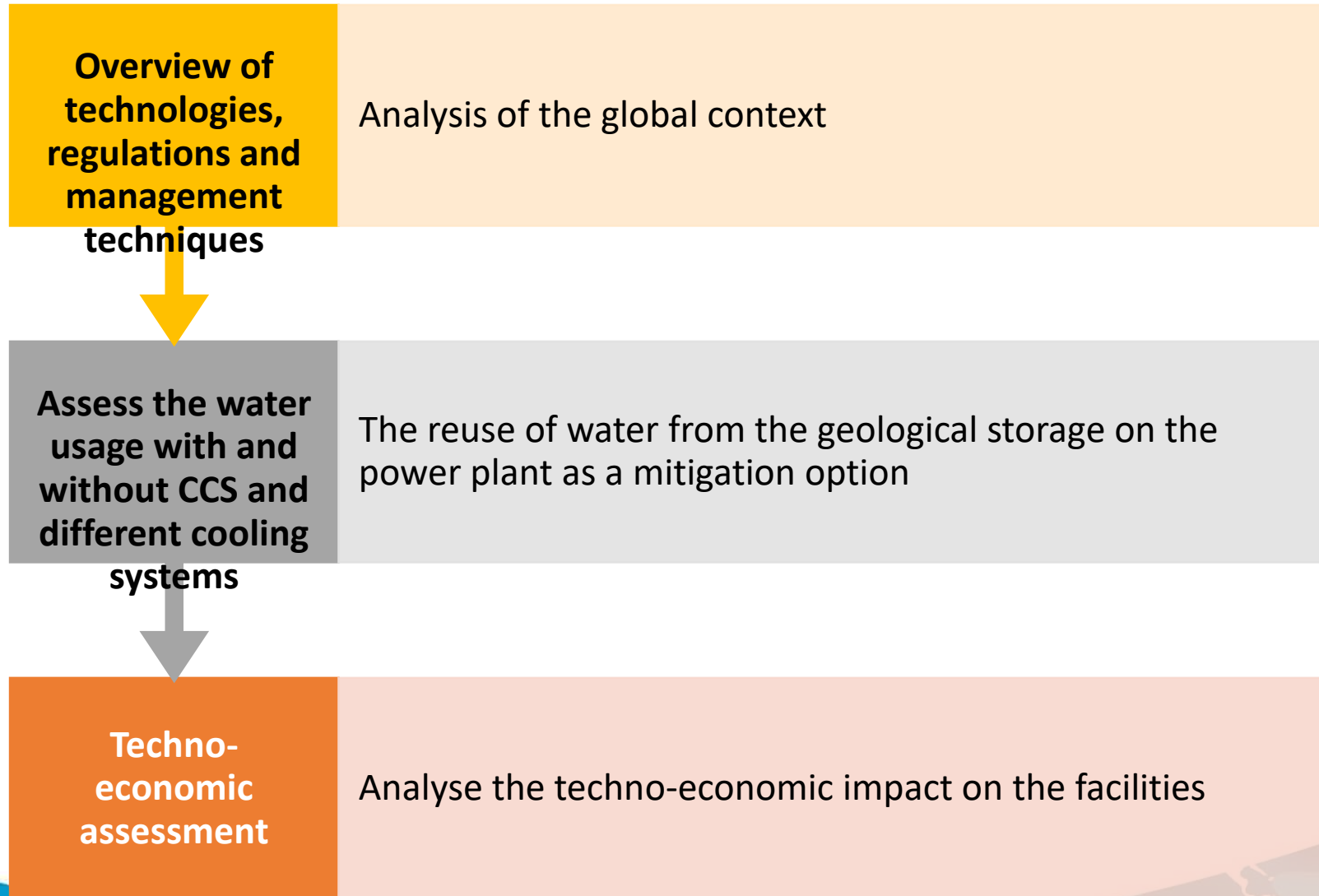
amec foster wheeler

The design accounts for 20% of the plant cost and 25% on the specific plant cost

Lowest costs were found in China, highest cost in Australia and South Africa due to higher labour cost and lower productivity respectively (20% increase)



Understanding the cost of reducing water usage in coal and gas fired power plants with CCS



Understanding the cost of reducing water usage in coal and gas fired power plants with CCS



- It is possible to mitigate the water consumption increase due to a CO₂ capture system
- The re-use of extracted water can be convenient under specific conditions
- Regulations are key
- Challenges: option of reusing O&G infrastructure, design of the CCS system, salinity, distances

Further assessment of emerging CO₂ capture technologies and their potential to reduce costs



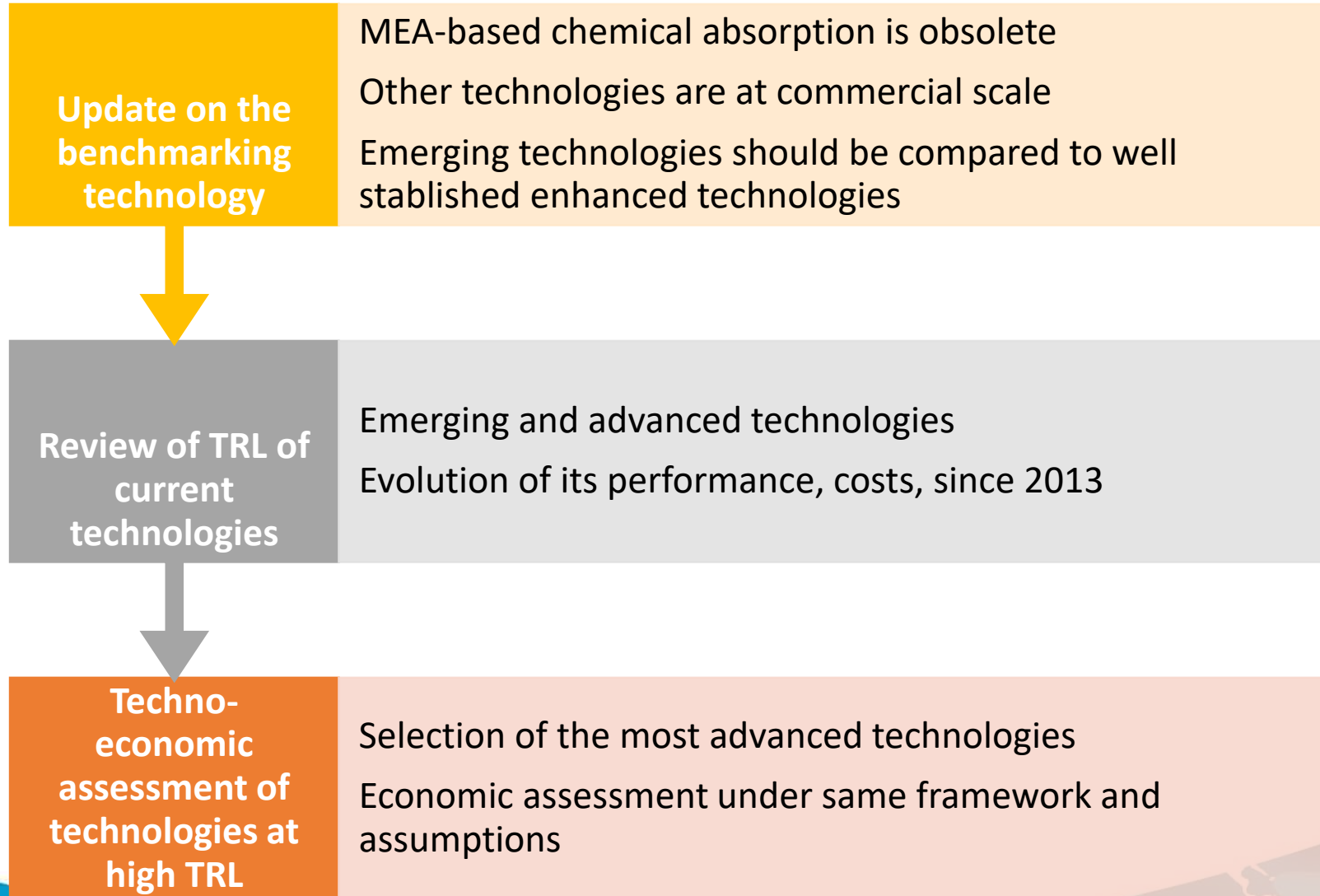
ASSESSMENT OF
EMERGING CO₂ CAPTURE
TECHNOLOGIES AND
THEIR POTENTIAL TO
REDUCE COSTS

Report: 2014/TR4

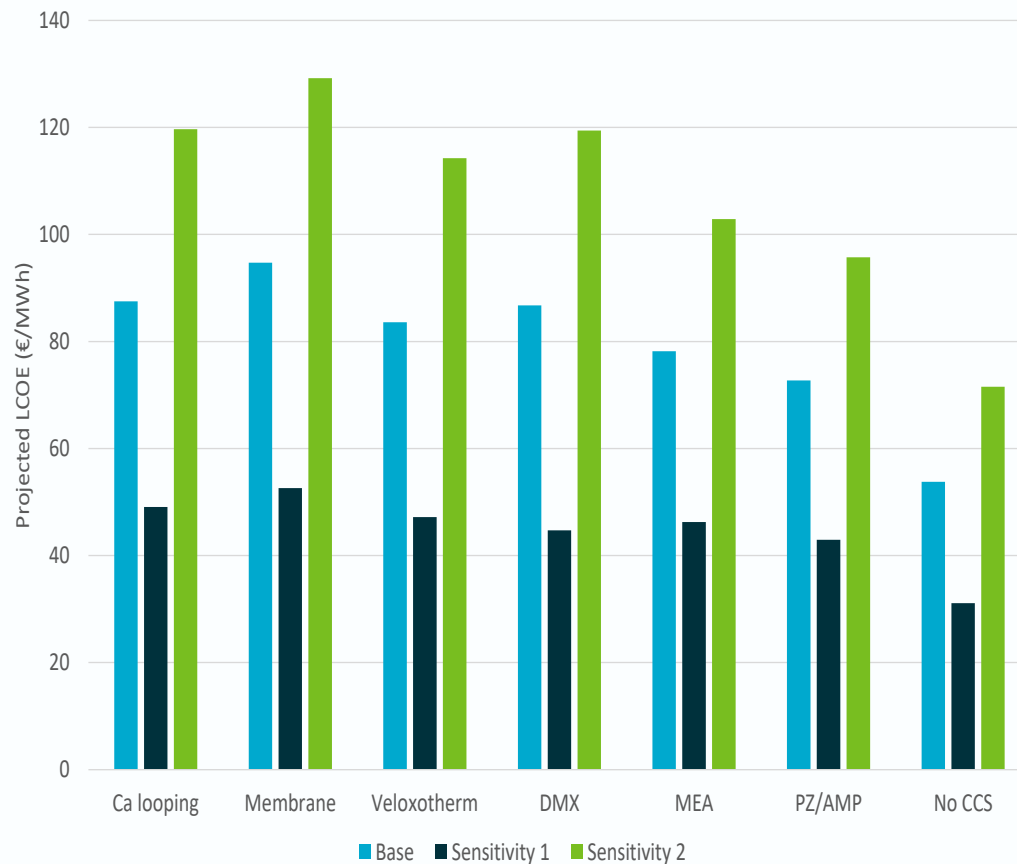
December 2014

- Post-combustion was assessed as the most advanced system
- LCOE and the prospects for its reduction were assessed
- Cost-drivers, energy requirements were analysed
- This report needs continuous updates

Further assessment of emerging CO₂ capture technologies and their potential to reduce costs



Further assessment of emerging CO₂ capture technologies and their potential to reduce costs



Lowest cost showed by the new benchmark solution (chemical absorption)

BUT under specific conditions, others such as MEA, Veloxotherm, DMX or Ca-looping can be just slightly more expensive (perhaps under the limitations of this assessment)

Figure 2 Comparison of levelised cost of electricity (LCOE) of coal-fired technologies

CCS = carbon capture and storage; DMX = proprietary process developed at French Petroleum Institute Energies Nouvelles; MEA = monoethanolamine;

PZ/AMP = piperazine/amino-methyl-propanol

INDUSTRY



Different fluegas, conditions, and integration....



Cost of CO₂ capture in the industrial sector: cement and iron and steel industries



Thanks to the external reviewers

- Selection of transparent studies

Screening of publications

Standardization of key input parameters

- North West European context
- Materials and energy flows for an average plant (plant size, capacity factor, grid CO₂ intensity, CO₂ compression outlet)
- CAPEX, OPEX
- Cost metrics

- As in the literature
- No waste heat
- No selling electricity to the electricity grid

Assessment of technologies under three scenarios

Sensitivity analysis

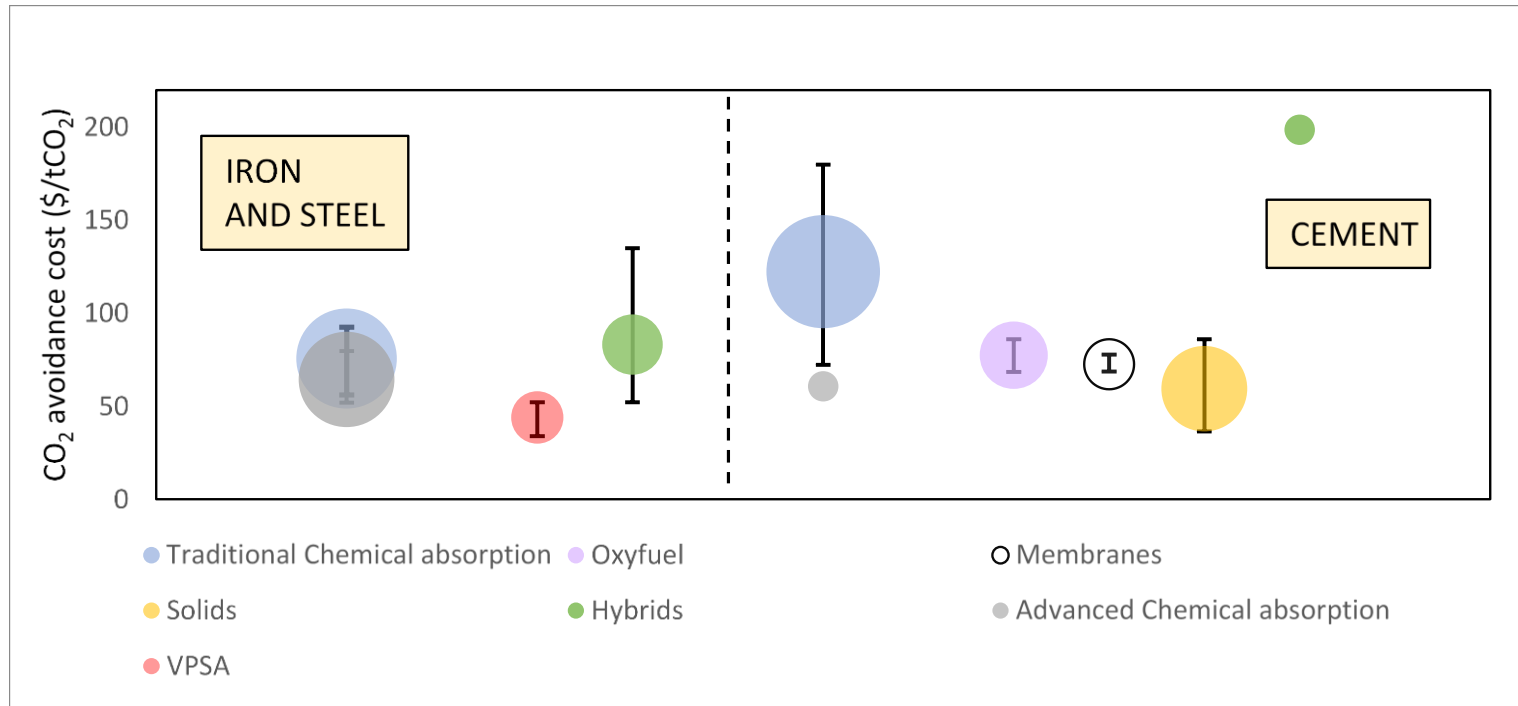
- Select technologies to go under analysis
- Under basic scenario: still differences on how the technologies were assessed

Cost of CO₂ capture in the industrial sector: cement and iron and steel industries



COST PARAMETER	SCENARIO	Cement						Iron and Steel ^g			
		Traditional chemical absorption	Advanced chemical absorption	Membrane	Oxy-	Solids-based	Hybrid ^d	Traditional chemical abs.	Advanced chemical abs.	VPSA	Hybrid ^e
CO ₂ avoidance cost (\$ ₂₀₁₆ / t CO ₂ avoided)	BASIS	72-180	61	69-78	69-86	38-86	199	56-82	52-80	34-52	65-135
	No-heat-recovery	77-215	91	69-78 ^a	69-86 ^a	64-348	261	56-119	28-70	34-52 ^a	81-135
	No electricity export	72-215	61	69-78 ^b	69-86 ^b	38-91	199 ^b	69-93	12-37 ^f	34-52 ^b	52-90
CO ₂ captured cost (\$ ₂₀₁₆ / t CO ₂ captured)	BASIS	34-79	45	51-57	50-63	11-63	146	16-21	7-16	11-14	23-66
	No-heat-recovery	34-93	59	51-57 ^a	50-63 ^a	21-68	171	17-30	7-18	11-14 ^a	33-66
	No electricity export	36-101	45	51-57 ^b	50-63 ^b	20-67	146 ^b	7-23 ^f	3-9 ^f	11-14 ^b	33-44
Increase of manufacturing cost ^c (\$ ₂₀₁₆ / t cement or steel)	BASIS	46-116	20	39	38-39	26-40	94	54-93	74-76	30-45	69-86
	No-heat-recovery	46-116	26	39 ^a	38-39 ^a	37-65	110	54-117	77-78	30-45 ^a	69-86 ^a
	No electricity export	49-116	20	39 ^b	38-39 ^b	40-74	94 ^b	39-117 ^f	36-37 ^f	30-45 ^b	69-86 ^b

Cost of CO₂ capture in the industrial sector: cement and iron and steel industries



We cannot select the BEST technology for each sector. The review covered a wide range and the cost is very site-specific

Conclusions



- **THE DEVIL IS IN THE DETAILS**
- CCS must be evaluated individually for each region.
- LCOE does NOT represent the value of the technology within a complex electricity grid
- Any tool to achieve the decarbonised scenario must be implemented. **Reaching a CO₂ emissions reduction > 90% is essential**
- Chemical absorption is still the most advanced CO₂ capture technology. However, new systems are emerging
- Water consumption is an issue but can be mitigated
- Large demonstrations projects in the power and industrial sectors **are still needed**



ASK US FOR MORE INFORMATION!

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